

Trust or Trap: The Hidden Dangers of Asset Protection Trusts

Event Information Pack

Everything you need to know about the event
and our speakers

Introduction

We are delighted to welcome you to this session, “Trust or Trap: The Hidden Dangers of Asset Protection Trusts,” featuring Jade Gani, CEO and Founder of Circe Law, Chair of the Association of Lifetime Lawyers, and a leading voice in consumer protection within private client practice.

In today’s webinar, Jade draws on both frontline legal experience and the Association’s Trust or Trap campaign to explore how Asset Protection Trusts are being marketed, and what this means in practice.

The session examines the growing concerns around mis-selling, the gap between perceived benefits and legal reality, and the risks these arrangements can present for clients, particularly the vulnerable.

Ideal for professionals advising on lifetime planning or supporting vulnerable individuals, this session equips attendees with the knowledge to challenge misconceptions, strengthen advice, and ultimately protect client outcomes.



Dave Lockwood
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Our Chosen Charities for 2026

Finders International is proud to support Vision21 and The Silver Line as our chosen charities for the year. Please help us in supporting our charities by making a donation at the food stations.



Did you know? As part of our ISO 14001 sustainability commitment, we are offsetting the carbon footprint of this event via a tree planting initiative, minimising the environmental impact of this event for all involved today.

Meet our speaker



Jade Gani
CEO & Founder



Jade is the Founder and CEO of Circe Law, a national award-winning niche Private Client firm.

She shows a real passion for supporting older and vulnerable clients within the community and is heavily involved with various local charities and initiatives, including providing pro bono support to those facing challenging circumstances.

Specialising in complex tax, trust, estate administration and estate planning matters, Jade works closely with clients to help them plan effectively and confidently for the future.

She is an accredited member of the Society of Trust and Estate Practitioners (“STEP”), member and Chair of the Association of Lifetime Lawyers (“ALL”), and a member of the Law Society’s Wills & Equity Committee.

Jade was named both “Wills & Probate Lawyer of the Year” and overall “Private Client Lawyer of the Year” at the Modern Law Private Client Awards 2024, reflecting her expertise, leadership, and dedication to the profession.

Accredited learning, designed for practice

You're engaging with this event because it delivers relevant, professional insight-grounded in real-world practice and designed to support your role.

As a **CPD-accredited provider**, our sessions are independently assessed to meet recognised standards for continuing professional development.

Our CPD membership reflects how we build our content:

- Focused on practical application, not theory alone
- Structured with clear learning value
- Aligned with the needs of legal & public sector professionals



Continue your professional development

Access the Finders Development Hub and continue to earn CPD points via diving into our accredited, on-demand content library.

Visit the Hub at: www.findersdevelopmenthub.com



Has someone died?
Loss affects us...
We're here to help.



Search **ataloss.org**
for information and services right for you.

Ata**Loss**

Helping **bereaved** people
find **support & wellbeing**



AtaLoss is the Secretariat for the newly established **All Party Parliamentary Group** on Grief Support and the Impact of Death on Society.

The purpose of the **APPG** is to bring together bereavement services, charities, faith communities, health professionals, public sector organisations and bereaved individuals to:

- raise awareness across Parliament of the impact of bereavement on adults and children
- recognise grief support as a public health issue
- campaign for change for the wellbeing of bereaved people across the UK

You can read more by following the QR code



Helping bereaved people find **support & wellbeing**

Help us create a fair and sustainable future for Gloucestershire

A local charity working to make Gloucestershire communities more sustainable, robust, and resilient

Vision 21 is a small, yet highly active sustainability charity with 29 years of impact. Operating across Gloucestershire, our projects focus on enhancing health, well-being and the environment. Working with local authorities, businesses and community organisations, all of our projects involve voluntary opportunities.

Our work concerns the Climate Emergency, specifically about how we can help mitigate climate change and assist our society, communities, families and individuals to adapt to living in a warmer world.

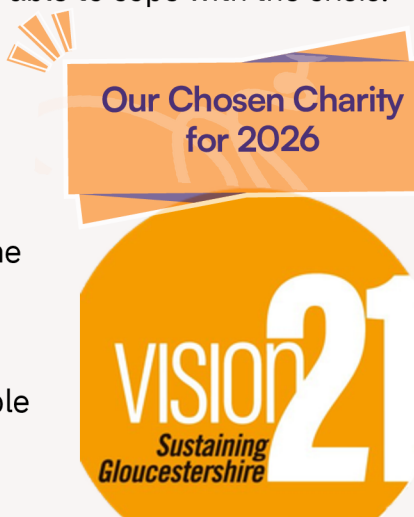
By encouraging people to think and act in favour of the climate and their community, we can all assist the planet's recovery as well as improve our local environment and living spaces. In this way, we hope to make our communities better able to cope with the crisis.

We have five main initiatives:

- CheltenhamZero
- Planet Cheltenham
- Repair Café and Network
- Reclaim furniture recycling scheme
- Planted

All of which contributes towards meeting the United Nations Sustainable Development Goals.

www.vision21.org.uk



The Silver Line

helpline for older people

0800 4 70 80 90

Our Chosen Charity
for 2026

We offer friendship, conversation, and support to older people aged 55 and over. Whatever the day or time, you can pick up the phone and speak to one of our friendly Silver Line team members.

Whether you'd like to exchange a quick "good morning" with someone, fancy a chat about how your day has gone, or need a trusted listening ear to share your thoughts and feelings with, we're here to talk.

Our team is also here for you if you have any worries or questions. Depending on what kind of support you need, we can direct you to certain services, groups or resources that may help.

And remember, we're here for you 24 hours a day, 7 days a week.

Even if you're in touch with family and friends, it may not be possible to reach out to them when it's very late at night or very early in the morning.

But The Silver Line Helpline is here to talk.

www.thesilverline.org.uk | Call us free on 0800 4 70 80 90

**Age UK's Silver Line
is a free, 24-hour
telephone service
for older people**





Leave us feedback
on this event



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