

Financial Planning for Deputies: Structuring Long-Term Wealth and Legacy

Event Information Pack

Everything you need to know about the event
and our speakers

Introduction

We are delighted to welcome you to this session, “Financial Planning for Deputies: Structuring Long-Term Wealth and Legacy,”

In today’s webinar, Kris draws on extensive industry expertise to explore how structured financial planning supports deputies in managing client assets effectively, balancing risk, and making informed long-term decisions.

The session examines the practical realities of overseeing finances in deputyship cases, from assessing and structuring multiple assets, to managing income needs, accessibility, and long-term strategy, while protecting vulnerable clients from risks such as inflation and financial scams.

Ideal for professionals working in deputyship and Court of Protection environments, this session provides a practical, experience-led perspective to support clearer decision-making, strengthen financial strategies, and deliver better long-term outcomes for the individuals we represent.



Dave Lockwood
Senior Public Sector Client Relationship Manager
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Our Chosen Charities for 2026

Finders International is proud to support Vision21 and The Silver Line as our chosen charities for the year. Please help us in supporting our charities by making a donation at the food stations.



Did you know? As part of our ISO 14001 sustainability commitment, we are offsetting the carbon footprint of this event via a tree planting initiative, minimising the environmental impact of this event for all involved today.

Meet our speaker



Kris Sleuwenhoek
Founder & Director



Kris Sleuwenhoek is the Founder & Director of KS Wealth, with over 25 years' experience in financial services following an early career as a professional footballer, which was cut short by injury at a young age.

He has worked with two major FTSE-listed financial services firms in the UK, developing extensive experience in advising a diverse range of clients, including business professionals, medical practitioners, and individuals with complex financial needs.

Kris is a Chartered Financial Planner, widely recognised as the gold standard within the industry, and a qualified Pension Transfer Specialist.

He provides independent, tailored advice across investment planning, pensions, and wealth management, supporting clients in navigating complex financial decisions.

With a strong focus on integrity, personal service, and respect, Kris takes a client-first approach, helping individuals and families build, protect, and manage their wealth while ensuring plans are aligned with long-term goals and evolving circumstances.

Accredited learning, designed for practice

You're engaging with this event because it delivers relevant, professional insight-grounded in real-world practice and designed to support your role.

As a **CPD-accredited provider**, our sessions are independently assessed to meet recognised standards for continuing professional development.

Our CPD membership reflects how we build our content:

- Focused on practical application, not theory alone
- Structured with clear learning value
- Aligned with the needs of legal & public sector professionals



Continue your professional development

Access the Finders Development Hub and continue to earn CPD points via diving into our accredited, on-demand content library.

Visit the Hub at: www.findersdevelopmenthub.com



Has someone died?
Loss affects us...
We're here to help.



Search **ataloss.org**
for information and services right for you.

AtaLoss

Helping **bereaved** people
find **support & wellbeing**



AtaLoss is the Secretariat
for the newly established
All Party Parliamentary Group on
Grief Support and the Impact of Death on Society.

The purpose of the **APPG** is to bring together bereavement services,
charities, faith communities, health professionals, public sector
organisations and bereaved individuals to:

- raise awareness across Parliament of the impact of bereavement on adults and children
- recognise grief support as a public health issue
- campaign for change for the wellbeing of bereaved people across the UK

You can read more by following the QR code



AtaLoss

Helping **bereaved** people
find **support & wellbeing**

Help us create a fair and sustainable future for Gloucestershire

A local charity working to make Gloucestershire communities more sustainable, robust, and resilient

Vision 21 is a small, yet highly active sustainability charity with 29 years of impact. Operating across Gloucestershire, our projects focus on enhancing health, well-being and the environment. Working with local authorities, businesses and community organisations, all of our projects involve voluntary opportunities.

Our work concerns the Climate Emergency, specifically about how we can help mitigate climate change and assist our society, communities, families and individuals to adapt to living in a warmer world.

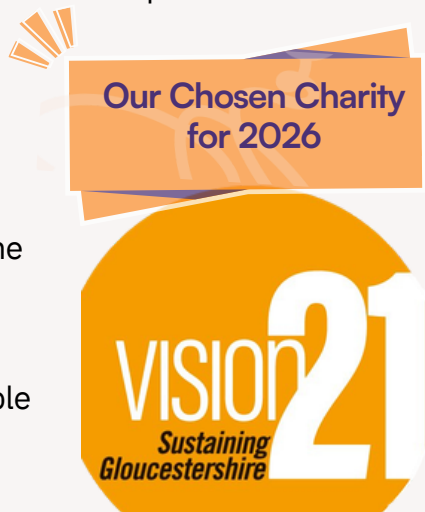
By encouraging people to think and act in favour of the climate and their community, we can all assist the planet's recovery as well as improve our local environment and living spaces. In this way, we hope to make our communities better able to cope with the crisis.

We have five main initiatives:

- CheltenhamZero
- Planet Cheltenham
- Repair Café and Network
- Reclaim furniture recycling scheme
- Planted

All of which contributes towards meeting the United Nations Sustainable Development Goals.

www.vision21.org.uk



The Silver Line

helpline for older people

0800 4 70 80 90

Our Chosen Charity
for 2026

We offer friendship, conversation, and support to older people aged 55 and over. Whatever the day or time, you can pick up the phone and speak to one of our friendly Silver Line team members.

Whether you'd like to exchange a quick "good morning" with someone, fancy a chat about how your day has gone, or need a trusted listening ear to share your thoughts and feelings with, we're here to talk.

Our team is also here for you if you have any worries or questions. Depending on what kind of support you need, we can direct you to certain services, groups or resources that may help.

And remember, we're here for you 24 hours a day, 7 days a week.

Even if you're in touch with family and friends, it may not be possible to reach out to them when it's very late at night or very early in the morning.

But The Silver Line Helpline is here to talk.

www.thesilverline.org.uk | Call us free on 0800 4 70 80 90

**Age UK's Silver Line
is a free, 24-hour
telephone service
for older people**





Leave us feedback
on this event



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Finders
Development Hub